

CheckaLoad App

A User Guide for CheckaLoad App
for Company Admin's



Accessing the CheckaLoad Content Management System (CMS) is easy... once you know how

User guide for administrators



So you are the CheckaLoad administrator?



Check your junk mail. Sometimes these emails are treated like spam.

Step 1

You'll receive an email from "noreply@checkload.com" with a link to the *CMS

You'll be asked to set a password for the CMS, just as you would for the app

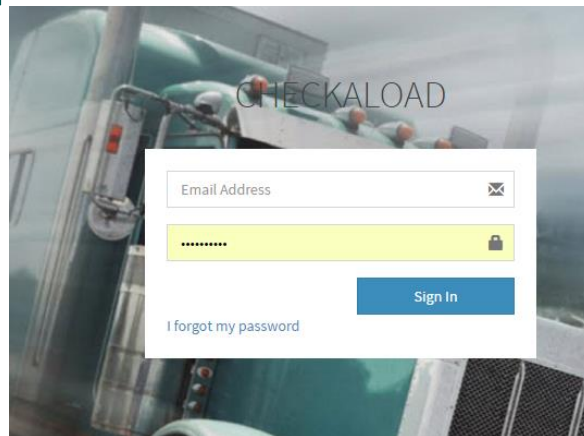
Note: your username is your email address

You're ready to add users and be the boss!



Step 2

CMS log in
<http://app.checkaload.com/login>



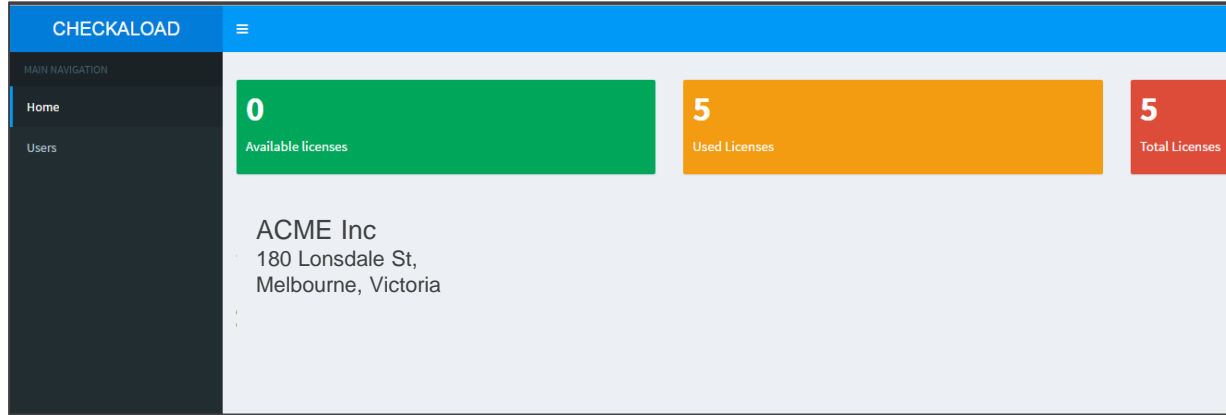
*CMS = Content Management System. It's the portal you'll use to manage licences and view assessment logs.



Time to create your users

Step 3

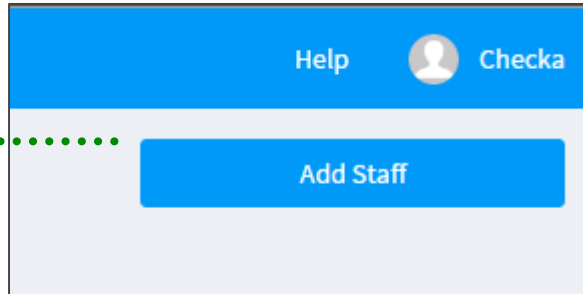
Click users



The screenshot shows the CHECKALOAD dashboard. On the left is a dark sidebar with 'Home' and 'Users' options. The main content area has a blue header with the 'CHECKALOAD' logo and a hamburger menu. Below the header, there are three colored boxes: a green box for 'Available licenses' with the number '0', an orange box for 'Used Licenses' with the number '5', and a red box for 'Total Licenses' with the number '5'. Below these boxes, the company name 'ACME Inc' and address '180 Lonsdale St, Melbourne, Victoria' are displayed.

Step 4

Add staff



The screenshot shows a user management interface. At the top, there is a blue header with 'Help' and a user profile icon labeled 'Checka'. Below the header, there is a large blue button labeled 'Add Staff'.

Continued next page



Create users and assign them a status

Step 4



Note:
Create all of your users first. Then allocate licences to the user(s) you have created.

They'll need a licence to use the app.

How to allocate licences is explained in Step 5.

Enter staff details

Select user type

(Note: making a user an Admin allows them to make changes, add users etc.)

Hit "Save"

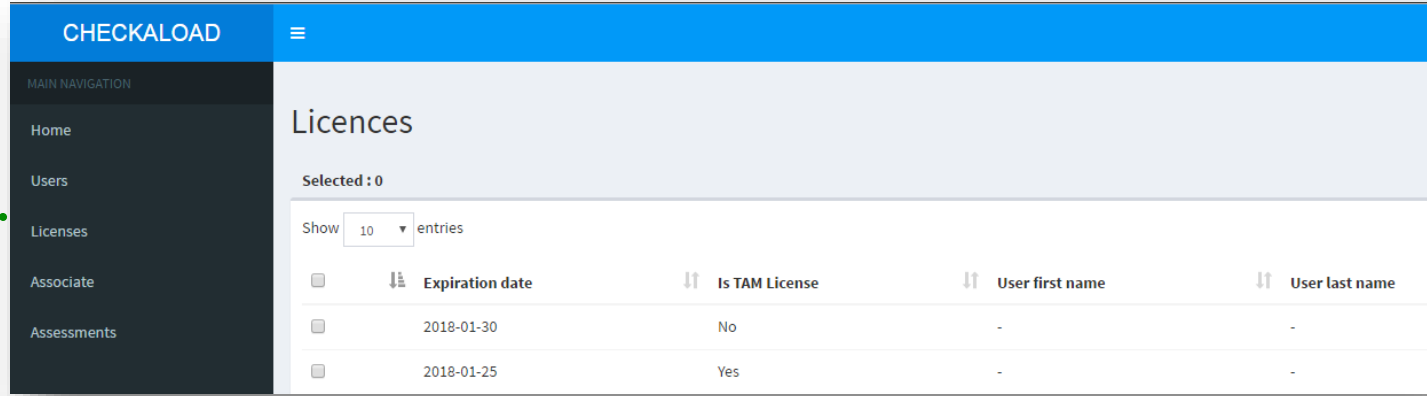
Lots of staff to enter? You can perform a bulk upload via a .csv file



Allocate a licence to your new user

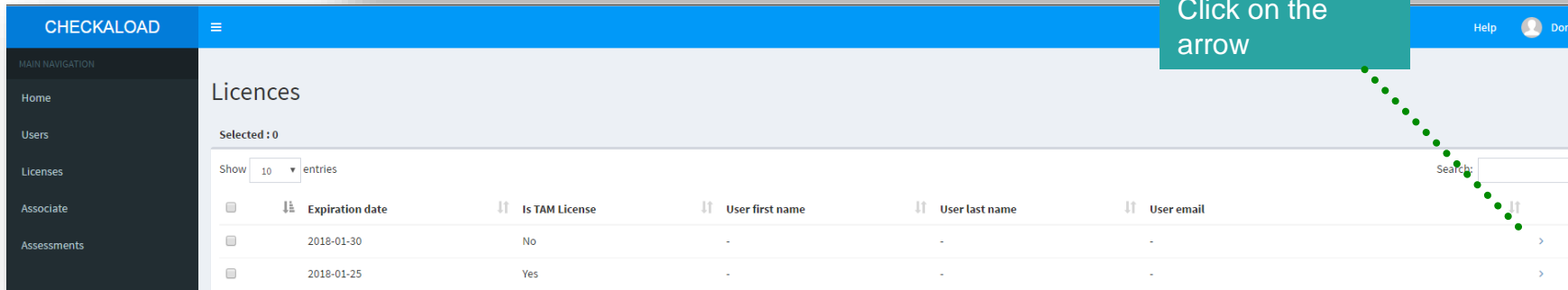
Step 5

Select licences



SCREENSHOT 1: The interface shows the 'CHECKLOAD' header and a sidebar with 'MAIN NAVIGATION' items: Home, Users, Licences, Associate, and Assessments. The 'Licences' page is active, displaying 'Selected : 0' and a table with 2 entries. A callout points to the 'Licences' menu item.

	Expiration date	Is TAM License	User first name	User last name
<input type="checkbox"/>	2018-01-30	No	-	-
<input type="checkbox"/>	2018-01-25	Yes	-	-



SCREENSHOT 2: The interface shows the 'CHECKLOAD' header and a sidebar with 'MAIN NAVIGATION' items: Home, Users, Licences, Associate, and Assessments. The 'Licences' page is active, displaying 'Selected : 0' and a table with 2 entries. A callout points to the arrow icon in the table row.

	Expiration date	Is TAM License	User first name	User last name	User email
<input type="checkbox"/>	2018-01-30	No	-	-	-
<input type="checkbox"/>	2018-01-25	Yes	-	-	-



Allocate a licence to your new user

Step 6



Note:

You can create a user and not allocate a licence to them. Perhaps you want to have 2, 3 or more Admin's that won't use the app and therefore don't need a licence, but need access to the CMS to manage users or view logs etc.

Click on the arrow.

Clicking the arrow will reveal a dropdown menu with the users you have created. Select a user to allocate the licence to. Then "Save".

Menu icon

Help Pomnic

Edit license

Expiration date

30/01/2018

User

Save Cancel



Looks like you're finished

Users set up? Check! Next?

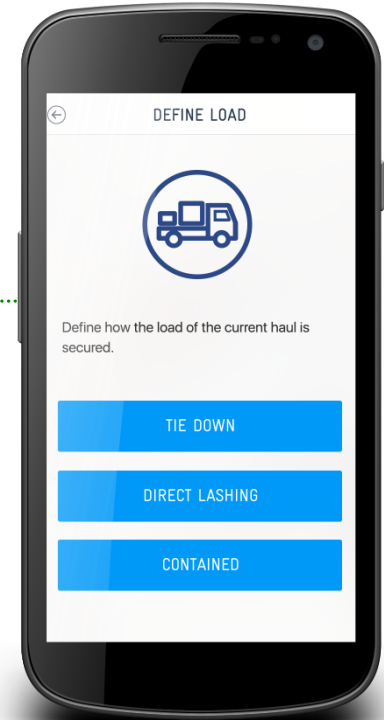
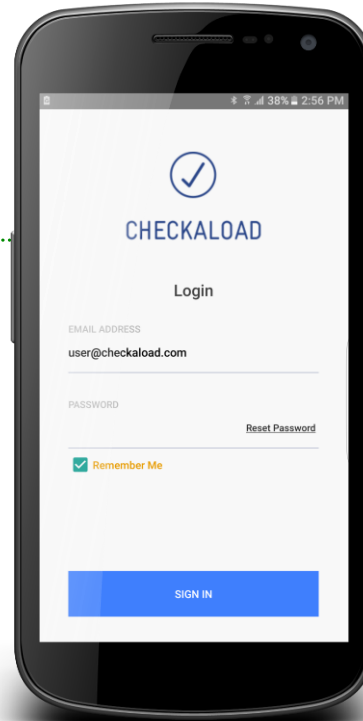
The users you created will receive an email asking them to set their password. They will click the link in the email to do that.

Once their password is set, they can download the app from the App Store® or Google Play™ store if they haven't already.

They can then log into the app using their email address and the password they have set for their account.

They'll be asked to set a pin. This is so when the phone or the app times-out due to inactivity, they can log back in using the 4 digit pin rather than having to retype their password

They can select the "Remember Me" button so the next time they log into the app, they don't have to type in their email address again...and again...and again.



Any questions?

Company Administrators can send an email to:
checkaload@team.telstra.com



Thank you

