

Telstra Business Connect

iPad Feature Guide

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Telstra Business Connect – iPad Client



Telstra Business Connect is a unified communications application designed to increase business productivity by simplifying the way users communicate – whether they are at their desk or on the road. "It's like having the power of your desk phone in the palm of your hand."

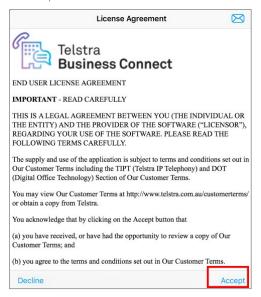
Telstra Business Connect can be deployed on mobile devices such as iPhones, iPads, and Android phones and tablets, and PC Desktops. Telstra Business Connect allows the user to search their enterprise directory for contacts and after searching, they can easily click to call the user or, optionally, add them to their Telstra Business Connect contact list

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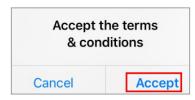
1. Downloading Telstra Business Connect

To download Telstra Business Connect onto your ipad:

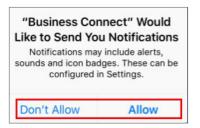
- 1. Access the App Store
- 2. Search for Telstra Business Connect. Ensure you download Telstra Business Connect – iPad
- 3. Follow the instructions to download and install the application
- 4. Accept the Terms and Conditions



5. Click on Accept again



6. Click on Don't Allow or Allow

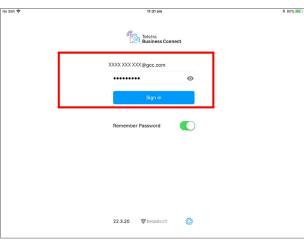


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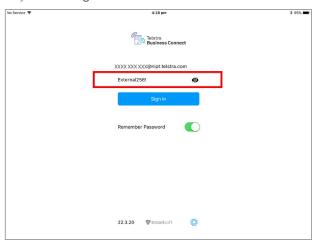
2. Signing In

To sign into Telstra Business Connect:

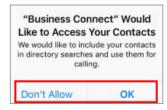
- 1. Enter your username and password to Sign in
- 2. Select Remember password

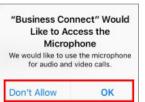


3. You can select **O** to show your password before you select **Sign in**



- 4. Tap Sign in
- You will now see a series of different screens Tap OK or Don't Allow







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3. Liberate and Telstra Business Connect Users Only

If you are a Liberate and Telstra Business Connect user you will see an additional message select **No** and **OK** (in the second message)



Mobility for this location was automatically disabled.

OK

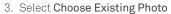
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4. Adding your Profile Picture

You can add a photo of yourself so other colleagues can have a visual image of who they are talking to.

To add a photo:

- 1. Tap Presence
- 2. Tap where you want the photo to appear t



- 4. Browse or select the graphic file/photo
- 5. Tap Done to upload the photo

Clear Your Profile Photo

- 1. Tap Presence
- 2. Tap your profile photo
- 3. Select Clear Profile Photo
- 4. Tap Done

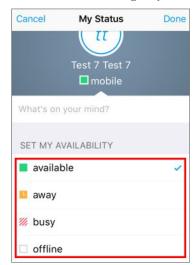
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5. Presence

Presence enables you to change your availability manually. It will automatically update when you are on a call, away or busy and will synchronise with your Outlook Calendar.

To change your Presence:

- 1. Tap 📮
- 2. Select from available, away, busy or offline. Your Presence will change to your selection

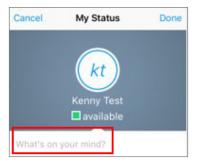


- 3. Tap Done
- 4. Your Presence will now reflect your change

Personalising your Presence Message

Giving colleagues more information about your status is also available

- 1. Tap
- 2. Tap just below your Presence in 'What's on your Mind'



3. Type your **Customised Message** and tap **Done**



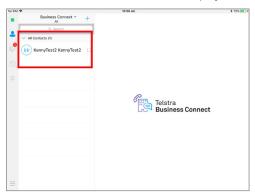
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6. Contacts

Contacts can be displayed from a number of different directories such as – All, Phone Contacts, and Directory. All contacts are not automatically visible, you need to search for a contact and then add them to your My Contacts group

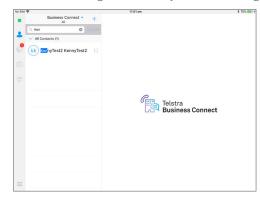
To Access your Contacts:

- 1. Tap 💄
- 2. A List of current contacts will be displayed



Searching for a Contact

- 1. Tap 🐣
- 2. Type the name of the contact in the **Search** field, the search will begin as soon as you start entering the name



- 3. Tap the contact to view the details
- 4. Tap Cancel to close the search field

Adding a Contact

- 1. Select 🐣
- 2. Tap +
- 3. Select Add Contact
- 4. Enter the Contact details
- 5. Tap **Done**, the contact will now be added to the Contact list

Creating Contact Groups

If you are working on a project you can create a group and copy specific contacts into that group so they are easily accessible to chat or have a call with

- 1. Select 4 from the toolbar on the left
- 2. Tap +
- 3. Select Add Group
- 4. Enter the Group Name and tap Done

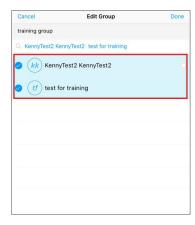
Adding Contacts to the Group

- 1. Tap on to the right of the group name
- 2. Select Edit Group
- 3. Select the contacts that you wish to add to the group

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6. Contacts



4. Tap Done

Adding a Contact to Favorites

The first time you add a contact as a Favorite, the group will be created, you don't need to create the group manually

- 1. Tap the Contact you wish to add to Favorites
- 2. Tap Add to Favorites
- 3. The contact will now be listed in Favorites



Removing a Contact from Favorites

- 1. Tap the Contact you wish to remove from Favorites
- 2. Tap Remove from Favorites

Delete a Contact

- 1. Tap the contact you want to delete
- 2. Tap Edit
- 3. Tap Remove
- 4. Select Delete

Telstra Business Connect –

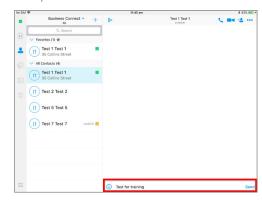
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7. Instant Messages (Chat)

Chat - One on one

You can have a one on one chat with another colleague or chat in a group. If you have chatted with a colleague previously they will appear in your chat window. To chat with a contact, either

- 1. Search for the contact you wish to chat with
- 2. Tap the contact
- 3. Select Chat
- 4. The Chat window will automatically open
- 5. Type your message
- 6. Tap Send



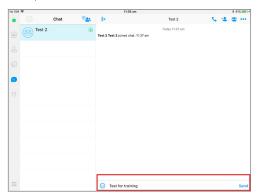
O

- 1. Select from the toolbar
- 2. Select the contact you want to chat with. Contacts that you have already sent a chat message to will appear here.
- 3. Type your message
- 4. Tap Send

Group Chat

To start a Group Chat:

- 1. Select
- 2. Tap 😘
- 3. Select the participants you wish to add to the Group chat
- 4. Tap Done
- 5. Type the message to the group
- 6. Tap Send



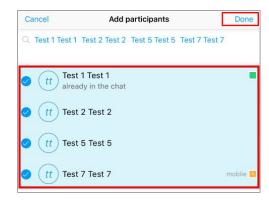
Note: the participants must accept the group chat invitiation before they will be added to the group chat

OR

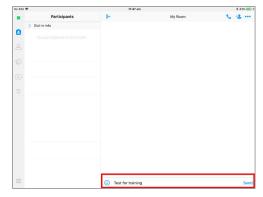
- 1. Click on My Room 🚨
- 2. Tap 😃
- 3. Select the participants you wish to join the group chat

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7. Instant Messages (Chat)



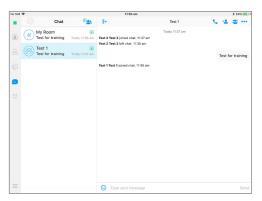
- 4. Tap Done
- 5. Type your message and tap **Send**



Chat History

To view your Chat history:

- 1. Select
- 2. Tap a contact
- 3. The chat history for that contact will now be visible



To Delete Chat History

- 1. Select
- 2. Tap a contact
- 3. Tap •••
- 4. Tap Clear History
- 5. Tap **OK**

Escalating a Chat to a Call

You can escalate a one on one Chat or a Group Chat to a Call or Video Call

1. In the Chat window select Call or Video



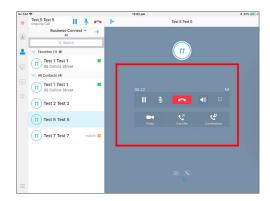
2. Tap Internet Call (VoIP)

In the Chat window select Call or Video

The Chat session will now escalate to a **Call** or **Video Call** and the **Call Control toolbar** will appear to allow you to manage the call

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7. Instant Messages (Chat)



Ending the Call

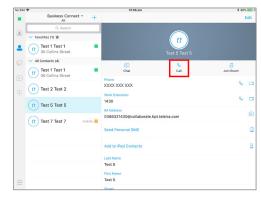
Click End Call

Making a Call

There are a number of different ways to make a call in the Telstra Business Connect client:

Using Contacts

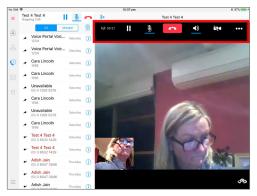
- 1. Select 4 from the toolbar at the bottom of the screen
- 2. Tap the contact you wish to call
- 3. Tap Call



- 4. Choose the phone number to call
- 5. Tap Internet Call (VoIP)
- 6. Tap Voice call or Video Call

Making a Video Call

- 1. Search for the contact you wish to call
- 2. Tap the contact
- 3. Tap Video Call
- 4. The video call will now be made and you can use the active call toolbar to manage the call



Missed Call

A missed call will appear in History.

- 1. Click on 🐧 to view your Call History
- 2. Tap (i)
- 3. Tap Call to redial the number
- 4. Tap Internet Call (VoIP)
- 5. Tap Voice Call or Video Call



OR

1. Tap the missed call



- 2. Tap Internet Call (VoIP)
- 3. Tap Voice Call or Video Call

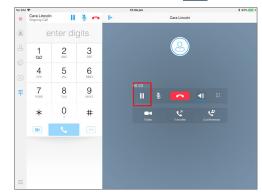
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Placing a Call on Hold

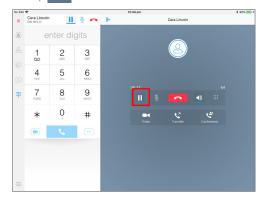
To place an active call on Hold:

1. Whilst on the active call select



To take the caller off **Hold** or **Resume** the call:

1. Tap **II**



Ending the Call

To end an active call:

1. Select **Hang Up** from the active call window

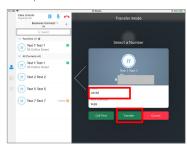


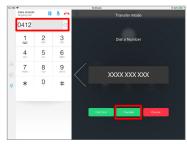
Transferring a Call

There are two ways to transfer an active call:

Blind Transfer allows you to transfer a call to another contact without announcing the call prior to transferring it

- 1. With the active caller on the line, select from the Active Call window
- 2. Search for the contact or enter the number you wish to transfer the call too
- 3. Tap Transfer





- 4. The contact that you are transferring the call too will receive a popup notification, they need to click on the Audio icon to answer the call
- 5. You will then receive confirmation of the transfer. Select Dismiss



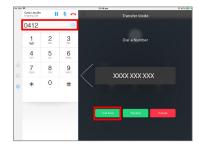
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7. Instant Messages (Chat)

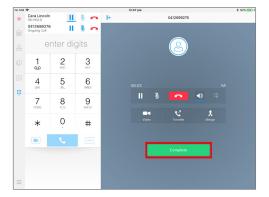
Consult Transfer allows you to announce the caller to the contact prior to transferring the call.

- 1. With the active caller on the line
- 2. Select Transfer
- 3. Search for the contact or enter the number you wish to transfer the call too





- 4. Tap Call First
- 5. Announce the caller and if they agree to accept the call select **Complete**

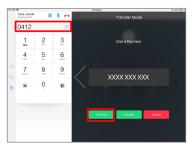


You will see a message 'Transfer Complete'. Select Dismiss

Transferring a Call and activating Video

Whilst transferring an audio call you can activate Video.

- 1. With the active caller on the line
- 2. Select Transfer
- 3. Search for the contact or enter the number you wish to transfer the call too



- 7. Tap Call First
- 8. Announce the caller and if they agree to accept the call select Video (the recipient of the call must tap video also) and Complete

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| 10.43 pm | 10.44 pm

4. Your audio call will now be changed to a video call

Conference Calls

➤ Test 4 Test 4

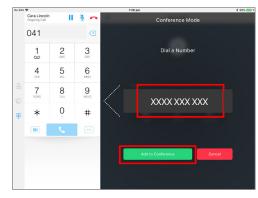
Test 4 Test 4

Test 1 Test 1

With Telstra Business Connect you can have multiple internal or external parties on a conference call.

To conference in a second party:

- 1. Whilst on an active call, from the Active Call window select
- 2. Enter the name of the contact or enter the number you wish to add to the conference call
- 3. Tap Add to Conference



The caller that you wish to conference into the call will receive a call Popup window. They need to click on the **Audio** icon to answer the call. They have now joined the conference call

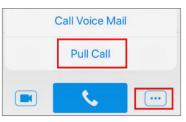
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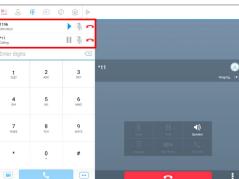
4. Tap Add Participant to add another participant to the call

Pull a call

If the user has an active call on their desk phone, the call can be pulled seamlessly to the iPad via the Call Pull functionality. There is no interruption to the voice call. Whilst on an active call on your desktop

- 1. Tap
- 2. Select Pull Call





To Pull the call from your iPad to your desk phone

1. Dial *11 on your desk phone

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8. Push Notifications

Push notifications are used to alert you of an incoming calls when your iPad is asleep.

When you receive an incoming call you will see the following message:



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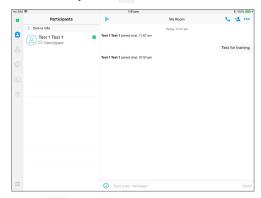
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9. My Room

My Room is your own vitual meeting room where you can chat, call and video call with a number of people at a time. You can initiate a group chat or call, or start a one on one call and invite others to your room once the call is active

Starting a Group Call in My Room

1. Click on My Room



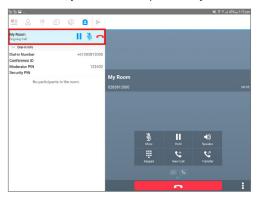
- 2. Tap 4 to add the Participants to My Room
- 3. Select the Participants and tap Done



The contacts will appear in the **My Room** Participants list once they accept the My Room invitation

- 1. Click on 📞 in My Room
- 2. Tap Internet Call (VoIP)

The Active Call toolbar will appear to help you manage the call and you will hear the message "Welcome to the Broadworks Collaboration Centre, please enter a conference number, you will now be placed into the conference, you are the xxx person to join the conference".



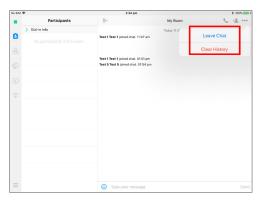
Leave Conversation

To leave My Room:

- 1. Tap •••
- 2. Tap Leave Chat

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9. My Room



Delete Chat History from My Room

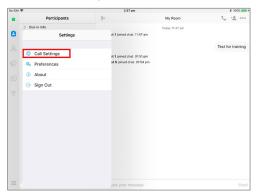
- 1. Tap •••
- 2. Tap Clear History
- 3. Tap **OK**

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10. Call Settings

Telstra Business Connect Call Settings allow you to view options to manage your calls. To view these options:

- 1. Tap ≡
- 2. Tap Call Settings





Block My Call ID

To block your caller ID for outgoing calls:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Block My Call ID OFF switch
- 4. Tap the Active ON/OFF switch
- 5. Tap Save



6. Tap <

To Switch Off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap the Block My Caller ID ON switch
- 4. Tap the Active ON switch (to deselect)
- 5. Tap Save
- 6. Tap <



Dialing Service

Dialling Service ensures you are using VoIP for your calls.

To enable:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Dialing Service
- 4. Tap Internet Call (VoIP)

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10. Call Settings

5. Tap <



To Switch off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Dialing Service
- 4. Tap Always Ask
- 5. Tap <



Call Forwarding

There are number of Call Forwarding options to choose from:

- When Not Reachable
- When Busy
- Always
- When No Answer

When Not Reachable

Calls will be forwarded when your iPad is not accessible or inactive due to power loss to the site, no network connectivity or no internet access is available.

To enable:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap When Not Reachable
- 4. Tap the ON/OFF switch to the right of Active
- 5. Enter the number for calls to be forwarded too
- 6. Tap Save
- 7. Tap <



To Switch off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap When Not Reachable
- 4. Tap the ON/OFF switch to the right of Active
- 5. Tap Save
- 6. Tap <



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10. Call Settings

When Busy

Every call to your phone will be forwarded to the number configured when you are on another call.

To enable:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap When Busy
- 4. Tap the ON/OFF switch to the right of Active
- 5. Enter the number for all calls to be forwarded too
- 6. Tap Save
- 7. Tap <



To Switch off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap When Busy
- 4. Tap the ON/OFF switch to the right of Active
- 5. Tap Save
- 6. Tap <



Always

When enabled every call to your iPad will be forwarded to the number configured.

If turned on incoming calls will not ring on the Telstra Business Connect client but will ring on the device that has been configured, i.e. your mobile number.

To enable:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Always
- 4. Tap the ON/OFF switch to the right of Active
- 5. Tap the Number or Forward to # to enter the number and tap Done
- 6. Tap the Ring Splash ON/OFF switch (if required)
- 7. Tap Save
- 8. Tap <



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To Switch off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Always
- 4. Tap the ON/OFF switch to the right of Active
- 5. Tap Ring Splash ON/OFF switch (if selected) and tap Save
- 6. Tap <



When No Answer

Every call to your iPad will be forwarded to the number configured when you do not answer a call after a stipulated number of rings.

To enable:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap When No Answer
- 4. Tap the ON/OFF switch to the right of Active
- 5. Enter the number for calls to be forwarded too
- 4. Select the **Number of Rings** before Forwarding
- 5. Tap Back
- 6. Tap Save
- 7. Tap <



To Switch off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap When No Answer
- 4. Tap the ON/OFF switch to the right of Active
- 5. Tap Save
- 6. Tap <



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10. Call Settings

Do Not Disturb (DND)

If you activate this service all calls will be blocked and sent to your voicemail. To activate:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Do Not Disturb
- 4. Tap the ON/OFF switch to the right of Active
- 5. Tap the ON/OFF switch to the right of Ring Splash (if required) and tap Save
- 6. Tap <



To Switch off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Do Not Disturb
- 4. Tap the $\mbox{ON/OFF}$ switch to the right of \mbox{Active}
- 5. Tap Ring Splash the ON/OFF switch and tap Save
- 6. Tap <



Simultaneous Ring

Will ring multiple devices at the same time for incoming calls. The recommended settings are to have Simultaneous Ring turned off. This is to prevent confusion when an incoming call is received.

When Simultaneous Ring is disabled calls will arrive on the Telstra Business Connect client.

To enable:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Simultaneous Ring
- 4. Tap the ON/OFF switch to the right of Active
- 5. Tap the Ring if On Call ON/OFF switch
- 6. Enter the number of the second device you
- 7. Tap Save
- 8. Tap <



Note tap Add Location when you wish to add more devices.

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To Switch off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Simultaneous Ring
- 4. Tap the ON/OFF switch to the right of Active (to deselect)
- 5. Tap the ON/OFF switch to the right of Ring If On Call
- 6. Tap Save
- 7. Tap <



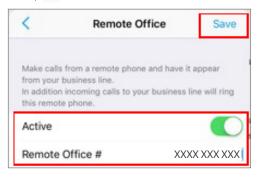
Remote Office

If Remote Office is enabled calls to your Android phone will not arrive through the Telstra Business Connect client, the calls will only ring on the device Remote Office has been configured with, i.e. your mobile number or other listed number.

The recommended settings are to have Remote Office turned off

To enable:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Remote Office
- 4. Tap the Active ON/OFF switch
- 4. Tap the Remote Office #
- 5. Enter the telephone number and tap **Done**
- 6. Tap Save
- 7. Tap <



To Switch off:

- 1. Tap
- 2. Tap Call Settings
- 3. Tap Remote Office
- 4. Tap the Active ON/OFF switch
- 5. Tap Save
- 6. Tap <



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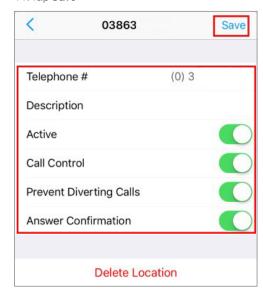
10. Call Settings

Business Connect Anywhere

If turned on and you have another number listed as a location and "enabled", both your mobile and Telstra Business Connect client will ring at the same time.

To enable:

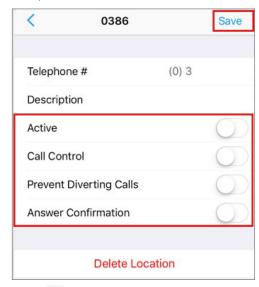
- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Business Connect Anywhere
- 4. Tap the Alert All Locations ON/OFF Switch
- 5. Tap the Telephone Number ON/OFF Switch
- 6. Enter a Telephone Number and Description
- 7. Tap Active ON/OFF Switch
- 8. Tap Call Control ON/OFF Switch
- 9. Tap Prevent Diverting Calls ON/OFF switch (if required)
- 10. Tap Answer Confirmation ON/OFF switch
- 11. Tap Save



12. Tap <

To Switch off:

- 1. Tap ≡
- 2. Tap Call Settings
- 3. Tap Business Connect Anywhere
- 4. Tap the ON/OFF switch for the telephone number
- 5. Tap the ON/OFF switches for Active, Call Control, Prevent Diverting Calls and Answer Confirmation
- 6. Tap Save



7. Tap <

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11. My Room

To enter your VMR Number to use with My Room:

- 1. Tap ≡
- 2. Tap +
- 3. Select Add Conference
- 4. Enter Dial-in Number and Conference ID
- 5. Tap Done
- 6. My Room details will now be added to the Contact list

Cancel	Add Conference	Done
Display Name Vmr		
Dial-in Number XXXX XXX XXX		
Conference ID 123402		
Security PIN 1234		

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12. Voicemail Messages

Retrieving Voicemail Messages

When you receive a voicemail message you will receive a notification indicator on the DialPad icon



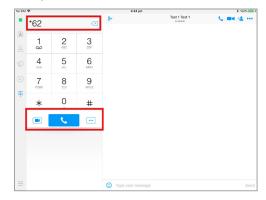
To listen to your voicemail messages

- 1. Click on the DialPad icon
- 2. Long Press on the number 1 on the keypad 1
- 3. Select Voice Call
- 4. Enter your Passcode and follow the prompts to retrieve your messages
- 5. To delete the voicemail message, press **Delete** on your keyboard

To Access the Voice portal for the first time to set up greetings, and other options

1. In the Search and Dial field, type the feature access code *62 and press Enter or (this is the Code to automatically dial your voice portal number)





You will hear a prompt

"Welcome to your CommPilot voice portal. Please enter your passcode then press the # key. If you are not calling from your own phone, please press the * key."

Enter your voicemail passcode

For your first time login you need to change your passcode and record your name

Follow the voice prompts to make the changes. You will then be provided with the following menu to access different options in your Voice Portal.

Press

- 1 to access your Voice Mail Box (this is the main option for listening to, deleting messages and changing your greetings)
- 2 to change your CommPilot Express Profile (This option is not required in VG UC)
- 3 to go to the Greetings menu (this option is purely to change your recorded name)
- 4 to change your Call Forwarding options
- 5 to record a new announcement
- 6 to make a call (through the Voice Portal)
- 8 to change your passcode
- 9 to Exit the Voice Portal
- # Repeat this menu

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12. Voicemail Messages

Message and greeting options

Once you have pressed 1 to access your voicemail box, then press $\,$

- 1 to listen to your messages
- 2 to change your mailbox Busy greeting
- 3 to change your mailbox No Answer greeting
- 4 to change your Extended away greeting
- 5 to Compose and send a new message
- 7 to Delete all messages
- 8 to Modify the message default settings from your Mailbox
- * go to the CommPilot voice Portal
- # to Repeat this menu

Message prompts while listening to messages

While you are listening to a message you have the following options available,

Press

- # to Save the message
- 2 to repeat the message
- 4 to return to the previous message
- 5 to play message envelope
- 6 to go to the next message
- 7 to Erase the message
- 8 to call back the caller
- 9 additional options
- * go to the previous menu

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13. Signing Out

- 1. Select = and Sign Out
- 2. Tap Yes

14. Help/Support

For help/support view the Telstra Business Connect Feature Guides available on the Resource Centre.

Link to the TIPT Resources website Telstra Business Connect Feature Guides