The changes between the VVX 500 and the **VVX 501** is a simple hardware refresh. There are no changes to the user functionality. This Phone Guide is based on Firmware version 5.4.1. Follow the instructions listed below to check your Phone Firmware version.

TIPT Call Centre is currently on R19.0.46 & R19.0.41. Currently Internet Explorer and Firefox are the only supported browsers.

## VVX 500/VVX 501 phone



### 1. QSetup (Quick setup)

If you are required to initially configure you IP phone you will be advised of the Username and Password. This information only needs to be entered once via the QSetup soft key.

Tap the **QSetup** soft key

Tap the **Server User** field

Enter the Server User credentials (obtain this information from Telstra.

This number will be your phone number)

Tap the Server Password field

Tap the Mode soft key and tap 123 (to select numbers)

Enter the Server password (obtain this information from Telstra)

Tap Save Config to Save the Config

You will now need to manually reboot the phone

Press the *Home* button



Tap Settings

Tap Basic, swipe your finger up the screen and

Tap *Restart* Phone

Tap the **Yes** soft key (to confirm)

**Note 1:** Restarting the phone may take a few 15 minutes

Note 2: If your phone has been preconfigured the QSetup soft key will not be visible

Note 3: This is only required for phones that are on DMS (Device Management System) platform.

### 2. Check your Phone Firmware Version

From the Home screen.

Tap **Settings** 

Tap Status

Tap **Platform** 

Tap **Application** 

Tap *Main* 

The Firmware Version will be listed on the screen

#### 3. The Touch screen

Your phone has a touch-sensitive screen. To access features or obtain information, tap the menu items, soft keys (the keys along the bottom of the touch screen) and field that display on the touch screen

To access further screens, swipe the screen (move your finger across the screen), either left or right to display further screens.

#### 4. Camera

Your VVX 500 Media phone supports a

Polycom USB camera





Slot on the back of your phone for Polycom USB camera

## 5. Navigating the Touch screen

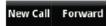
To enter the Home View main menu, press



To return to the Line View, press

To select a menu item, tap the menu icon

To select a soft key, tap the soft key



To select an option in a list, tap the option

To scroll through menu items listed on more than one screen, touch the screen and drag



your finger in the required direction (Up, Down, Left or Right)

OR

Swipe the screen, by moving your finger across the screen in right to left or left to right motion to display further screen options



To return to previous screen, tap Back

# 6. Adjusting the Ringer, Handset/Headset Volume

During a call, press the to adjust the call volume

While the phone is idle, to adjust the Ringer volume, press the volume buttons.

#### 7. Home View

Home View shows 7 main icons:



If you press and hold the page indicator,

Home View expands to display additional icons

To hide the additional icons, press and hold

Alternatively, you can Swipe the screen to display additional cons



New Call – Tap **New Call** to display Dialler

From the Dialler, you can enter a number or URL and place a call

From the Dialler, you can access the Directory, Recent Calls and Favorites



Messages – Tap *Messages* to access your Voicemail Messages



From your Directory, you can add and search for contacts, as well as quickly access the DialPad, Recent Calls and Favorites

forward always, no answer or busy settings.

Allows you to enable/disable **Do Not Disturb**. Calls cannot be received when enabled.

Settings – Tap **Settings** to access features and settings to customise your phone

Applications – Tap *Applications* to view custom applications configured by your CGA

#### 8. Line View

Line View is your phones default display. Line View displays all your phone lines, your favourites and soft keys.



If your phone is idle you can;

Tap a phone line to access the Dialer

If your phone has calls, the phone line indicates the number of calls you have, and if they are active or held

An active call displays a green bar

A held call displays with a red border

### 9. Active Call View

This view displays the name and number of the person you are talking with and the duration of the call

From Active view you can, Hold, End Call, Transfer or set up a Conference





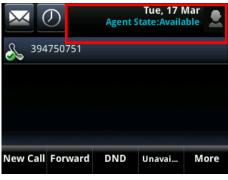
Press the *Home* button to return to Line view

The Telstra VVX 410/411, VVX 500/501 and VVX 600/601 phones allow users with the Premium Call Centre licence assigned to them to utilise the additional specific agent/supervisor call centre features on these phones via new soft keys. Features such as signing in and out, and selecting your Agent status are now available to select on your soft keys.

# 10. Signing in as an Agent (Call Centre feature)

With an idle phone and from the Line view screen, to sign in

Press the **ASignin** soft key the top line (header) of the phone displays *Agent State: Available* 



# 11. Signing out as an Agent (Call Centre feature)

While Signed in and not on a call, to sign out

Press the **More** soft key
Press the **ASignOut** soft key

### 12. Changing Agent state from Available to Unavailable (Call Centre feature)

When an Agent is signed in and not on a call, to change your state to Unavailable. If unavailable codes have been configured in CommPilot, you can optionally add a code.

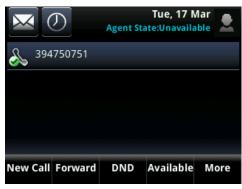
Press the Unavai... soft key

Enter an **Unavailable code** (if required and preconfigured by your Customer Group Administrator)

Calls are not routed to the agent on their call centre line while in the unavailable state. Calls will still arrive on an agent's non-call centre line if they are on a call centre call

If unavailable codes have been configured in CommPilot, you can optionally add a code.





When an Agent is signed in and not on a call, to change your state to Available

Press the **Available** soft key
Calls are routed to the agent on their call
centre line while in the available state

### 13. Adjusting the Ringer, Handset/Headset Volume

Press the (+) or (-) volume key to adjust the volume to the desired level: on hook adjusts ring volume; off hook adjusts handset/ headset/speaker

# 14. Incoming calls – information displayed (Call Centre feature)

An incoming call causes the phone to ring. Queue information for an incoming call centre all is automatically displayed





Press the **Answer** soft key to answer the incoming call

OR

Lift the **handset** 

OR

Press the **Speaker** or Headset button to answer the incoming call

### 15. Calling

#### Placing a Call

On-hook dialling

Enter the required number and press the **Dial** soft key or lift the handset OR

Lift the handset and enter the required number

Making an outgoing Call Centre call

Press #80



Enter the call centre number that you want to use for the outbound call followed by the # key.

The Call Centre number not your personal extension number will be displayed to the called contact

Press the Dial soft key

### 16. Placing a Call

Using the handset

Lift the handset and enter the required number by using the phone keypad

Using the speakerphone

Enter a number

Tap the *Dial* icon OR

With the handset on-hook, tap the **New Call** icon or **New Call** soft key, enter the phone number by using the phone keypad

### 17. Answering a Call

Lift the handset OR

Tap the *Answer* soft key **OR** 



Answering on a Shared Line

If you share a line with another phone, you can answer calls as described above, or you can wait for someone else to answer the call. If you answer the call and place it on hold, anyone who shares your line can resume the held call.

### 18. Placing a Call on Hold

Whilst in an active call

Tap the *Hold* soft key

To return to the call

Tap the *Resume* soft key

To make another call while the original caller is on hold

Tap the **New Call** soft key, enter the required number

If multiple calls are on hold

Tap the call on hold to select it

Tap the *Resume* soft key, or press the *Hold* button

To join all three parties onto an impromptu conference call

With 2 calls in progress (1 call on hold and 1 call active)

Tap *More* Tap *Join* 

# 19. Disposition Codes (Call Centre feature)

Disposition codes or wrap up codes are additional codes that can be applied to call centre calls to tag those calls with additional information. Disposition codes can be entered during a call or after a call. Disposition codes need to be configured and activated by your Customer Administrator in order to use this feature.

Disposition Codes during a call

Whilst in a call, select the **More** soft key then the **Disp Code** soft key



Manually enter the code using the phone keypad

Tap the **Enter** soft key on the phone





Entering a disposition code does not impact the ongoing phone call.

Disposition Codes after a call

After a call is complete, select the **More** soft key then the **Disp Code** soft key

Manually enter the code using the phone keypad

Press the **Enter** soft key on the phone

If the disposition code is not accepted the agent will hear an announcement advising them the code is not accepted.

### 20. Ending a Call

Hang up the handset **OR**Tap the **End Call** soft key

### 21. Call Waiting

If the Call Waiting feature has been turned on, while engaged in a call:

Call Waiting tone indicates another call to your line.

Tap the **Answer** soft key to switch to and answer the incoming call.

The initial call is automatically placed on hold.

By tapping the screen you can toggle between the active and held calls.

Tap the **Resume** soft key to resume your conversation.

You cannot receive additional calls while both lines are engaged.

### 22. Muting the microphone

While Mute is activated, you can hear all other parties, however they cannot hear you.

During a call press the mute button (The mute button is illuminated in red)

To turn off mute, press the mute button again



### 23. Transfer a call - Blind transfer

Blind Transfer enables you to transfer a call to another party without announcing the call prior to transfer.

During a Call tap the *Transfer* soft key *Enter* the transfer destination number Tap the *Transfer* soft key.

Your call will be transferred automatically.

### 24. Emergency (Call Centre feature)

Using the Emergency feature allows a 3-way call to be set up with a Supervisor, Agent and caller.

Whilst in a call

Tap the **More** soft key then the **Emergcy** soft key

Enter the phone number of a Supervisor into the Emergency Escalation field.

Tap the **Enter** soft key to establish the 3-way call.



**Note:** If the agent (initiator) hangs up the handset all parties will be disconnected.

### 25. Escalate (Call Centre feature)

The Escalate function enables an agent to consult with a supervisor whilst placing the original caller on hold. All 3 parties (caller, agent and supervisor) can then be joined into a 3 way conference call.

Whilst in a call, press the **More** soft key then the **Escalate** soft key



The first available supervisor (if multiple supervisors are assigned to the call centre) is automatically called



When the Supervisor answers, press the **More** soft key then the **Join** soft key

**Note:** If the agent (initiator) hangs up the handset all parties will be disconnected.

### 26. Trace (Call Centre feature)

Whilst in a call, pressing the Trace soft key sends a call trace request to the Application Server

Entering a call trace request does not impact the ongoing phone call.

After a call is terminated, selecting the **More** soft key then the **Trace** soft key sends a call trace request.

An announcement acknowledges the success or otherwise of the trace request being accepted

**Note:** You must be assigned the Customer Originated Trace service to use this capability.

### 27. Wrap Up (Call Centre feature)

When configured by the Customer Group Administrator, after call termination, the agent will automatically be placed into the *Wrap-up state* for the duration of the wrap up time.

The text "Wrap-up" will appear at the top of the screen of the phone.

This will disappear after the wrap up timer has expired.

The handset does not require a Wrap-up soft key or configured speed dial.

# 28. Supervisor Functionality (Call Centre feature)

A Supervisor has the following additional call centre features available; Silent Monitoring, Night Service Manual Override Activation/Deactivation, Forced Forwarding Activation/Deactivation. These features do not have soft keys assigned to them. A supervisor uses Feature Access codes to activate them.

### 29. Transfer a call – Consult transfer

Consult Transfer enables you to transfer a call to another party with consultation.

During a Call press the *Transfer* soft key *Enter* the transfer destination number

When the party answers, announce the call

Press the *Transfer* soft key again to complete the transfer.

If the party refuses the call (prior to completing the transfer)

Press the *Cancel* soft key to be returned to the original caller.

### 30. Call Forwarding

There are 3 Call forward options which can be set from your handset using either soft keys or Feature Access Codes; Call Forward Always, Call Forward No Answer, Call Forward Busy. Call Forward Always

To forward all your calls to another number. Call Forward Always activation:

Tap the **Forward** soft key Tap **Always** 

Enter the required number to which to forward your calls

Tap the **Enable** soft key

An arrow is displayed on the phone screen next to your phone number.

Call Forward Always deactivation:

Tap the Forward soft key

Tap *Always* 

Tap **Disable** 

Call Forward No Answer activation:

To forward your calls to another number if not answered after a specified number of rings

Tap the Forward soft key

Tap **No Answer** 

Enter the required number to which to forward your calls

Tap the screen to select the *Forward After Rings* field and enter the required number of rings (20 rings is the default)

Tap the *Enable* soft key

Call Forward No Answer deactivation:

Tap the *Forward* soft key

Tap Call Forward No Answer

Tap *Disable* 

Call Forward Busy activation

To forward your calls to another number if you are engaged on a call

Tap the *Forward* soft key

Tap *Busy* 

Enter the required number to which to forward your calls

Tap the *Enable* soft key

Call Forward Busy deactivation:

Tap the Forward soft key



Tap **Busy** Tap **Disable** 

Call Forwarding is not available on Shared Lines

#### 31. Do Not Disturb activation

When you enable Do Not Disturb (DND), you prevent your phone from ringing and send all incoming calls directly to voicemail. All calls received while DND is enabled, will be displayed in your Recent Calls list

From Line View

Press the **Do Not Disturb** soft key



The **Do Not Disturb** icon displays on screen when enabled.

Or

From Home View



### 32. Do Not Disturb deactivation

From Line View

Press **DND** soft key, and DND is disabled.

Or

From Home View

Select the **DND** icon

The Do Not Disturb Service has been turned off.

#### 33. Conference Calls

While engaged in one call:

Tap the **Confrnc** soft key

**Enter** the required **number** or extension of the second party



When the call connects

Tap the *Confrnc* soft key

All parties are connected in a three-way call.

To end the conference

Tap the **End Call** soft key

Note: If either of the other two hangs up, your call with the remaining party stays intact. If you hang up, the other two parties will be disconnected

**Note:** There can be a maximum of 3 parties on a conference call, unless you have the Executive service pack which has the N-Way feature which enables a total of 8 parties on a Conference call.

### 34. Call Waiting

If the Call Waiting feature has been turned on, while engaged in a call:

Call Waiting tone indicates another call to your line.

Tap the Answer soft key to switch to and answer the incoming call.

The initial call is automatically placed on hold.

By tapping the screen you can toggle between calls, tap the call that is on hold

Tap the **Resume** soft key to resume your conversation.

If you do not want to answer the second incoming call:

Tap the Reject icon (call will go directly to Voice Mail)

OR

Tap Ignore soft key (this will re-direct call to Voice Mail after a nominated amount of rings)

OR

Tap Forward, then enter a number you wish to forward the incoming call to, then tap forward (incoming call will be forwarded to nominated number)

You cannot receive additional calls while both lines are engaged.

### 35. Updating Contact Directory

To add or edit a contact:

To add a contact

From Home View, tap *Directories* icon



Tap +

Enter Contact details (in all required fields)

Tap **Save** soft key

To edit a contact

From Home View, tap *Directories* icon



Tap the **Search** soft key

Use the key pad and search soft key to find required contact (i.e. to access the letter b, press the number 2 twice)

Click on contact

Tap *Edit* icon editina

to access details for

Tap Save soft key

To search for a contact



From Home View, tap *Directories* icon



Tap the **Search** soft kev

Use the key pad and Search soft key to find required contact

To add a new contact to favourites

Favourites are contacts in your contact directory that you call most often. A maximum of 9,999 can be added

Tap a contact to display options

Tap *Edit* (pencil)

Scroll downwards to Favorite Index and select

Tap **Yes** to select the default index number displayed, or tap Edit Index to select your own

Using the Onscreen keyboard to add

Use the onscreen Keyboard to quickly update field information:



From Home View, tap *Directories* icon

Tap the + icon



to display keyboard



Tap the characters you want to enter for the first name

Tap the ✓

Tap the Contact field and enter the required numbers

Tap the Save soft key

To delete a contact



From Home View, tap *Directories* icon

Tap the **Search** soft key

Use the key pad and search soft key to find required contact (i.e. to access the letter b, press the number 2 twice)

Select **Delete** icon

Tap **Yes** to confirm deletion

### 36. Call History

Your phone maintains lists of Missed, Received and Placed calls. Each list can hold up to 100 entries

Call History icons:



Missed Calls



Received Calls



Placed Calls

Tap *History* icon in active call view will show call history starting from most recent call

Select the *Recent* soft key

From recent call list, tap the information icon next to a call record to display further options:

Tap **Dial** to call the person

to delete the call from the list

Tap to edit the phone number before you dial the person

To refine Call History Search With the list on the screen

Tap the either search icons

Tap required search field (Missed, Received or Placed calls)

## 37. Ring type

To change your ring type:

Tap **Settings** icon

Tap **Basic** 

Tap *Ring* Type

Tap a ring type option

Tap the Play soft key to listen to the tune

Backspace icon to return to the idle screen

### 38. Backlight display

To change the Backlight display of the phone screen

Tap **Settings** icon



Tap **Basic** 

Tap Backlight Intensity

Tap Backlight On Intensity and choose either High, Medium or Low

Tap Backlight Idle Intensity and choose either High, Medium or Low

Tap *Maximum Intensity* 



Tap the *Up* or *Down* soft key to adjust the intensity

Tap the **Backspace** soft key to return to the previous screen

#### 39. Headsets

You can connect an Analogue and/or a USB headset to your phone.

If headset is connected, @glows

If you use a headset, you can set up your phone so that all calls use the Headset.

If you use a headset that supports electronic hookswitch (EHS), you can press the hookswitch button to place, answer and end calls. In addition you may be able to Mute calls and control volume from your headset

### 40. Enabling Headset Memory Mode

You set up your phone so that all incoming and outgoing calls use your headset. At any time you can switch to handset or speaker mode

Tap **Settings** icon

Tap *Basic* 

Tap **Preferences** 

Tap *Headset* 

Tap Headset memory

Tap *Enabled* soft key

Press @

To access Headset memory mode, press

headset key twice.

The headset button will flash when enabled

### 41. Warning icon

If your phone is unable to perform certain tasks,

a warning icon will display in the status bar. The warning icon lets you know that your phone has one or more issues that you should know about. Contact your customer Group Administrator to advise them of this issue.

### 42. Voice Portal - Message icon

First time login setup

From Line view tap the icon to access voicemail

OR

From the Home view tap the Messages icon



Message Centre

OR

Dial the Voice Portal number (ask your Group Administrator what this is)

Enter a passcode, when prompted; after your initial login you will need to change your passcode.

It is essential your passcode be changed for security reasons. It is important to keep your new passcode private.

Record your name when prompted

Press the hash key (#)

Follow the prompts to save the recording, or re-record your name

### 43. Login to the Voice Portal

From your own phone:

Tap the *Messages icon*, or dial the Voice Portal extension

Enter your passcode followed by the hash key (#)

Press 1

Press 1 again

From another phone in your group:

Tap the *Messages icon* or dial the Voice Portal extension.

Press the star key (\*) during the greeting. Enter your mailbox ID (your extension).

Enter your passcode followed by the hash key (#).

From a phone outside of your group:

Dial the Voice Portal phone number.

Enter your mailbox ID (your extension) followed by the hash key (#).

Enter your passcode followed by the hash key (#).

#### 44. Voice Portal Main Menu

- 1... Access your Voice Mailbox
- 2... Change your CommPilot Express profile†
- 3... Record your name
- 4... Change your Call Forwarding options
- 8... Change your passcode
- 9... Exit the Voice Portal
- #... Repeat this menu
- †... Only available if assigned.

Change your mailbox Busy greeting

Tap the Messages icon

Enter your passcode and press #

Press 1 to access your voice mailbox



Press 2 to change your Mailbox Busy greeting

- 1... Record your Name
- 2... Change your conference Greeting
- \*... Go back to previous menu
- #... Repeat menu

Change your mailbox No Answer greeting

Tap the Messages icon Enter your passcode and press # Press 1 to access your voice mailbox Press 3 to change your Mailbox No Answer greeting

- 1... Record new No Answer Greeting
- 2... Play current Greeting
- 3... Revert to system default Greeting
- \*... Return to Voice Messaging main menu
- #... Repeat menu

### 45. Listen to Messages

Your phone may indicate you have Voicemail messages by the following:

A message counter in the Home View Message



A message icon in the status bar



If you have more than one message, the icon will display a counter indicating the number of messages



A message icon also scrolls under the Date and Time display

#### To listen to Voicemail

On the Status Bar, tap (this will direct vou to vour voicemail, where vou will follow the prompts to retrieve your messages OR



Tap Message Centre (this will direct you to your voicemail, where you will follow the prompts to retrieve your messages

### 46. Voice Messaging main menu

- 1... Listen to your messages
- 2... Change your mailbox Busy greeting
- Change your mailbox No Answer greeting
- 5... Compose and send a new message
- 7... Delete all messages
- 8. Modify the message deposit settings for your mailbox.
- \*... Go to the CommPilot Voice Portal
- #... Repeat this menu

### 47. Messages Prompts

New messages flagged as urgent are played first.

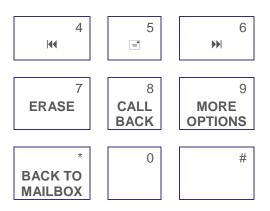
The message envelope for each message is played first (time and date, sender if known), followed by the message itself.

Use your keypad as follows to browse your messages (you can interrupt the message or envelope to perform any function):





3



- #... Save this message
- 7... Erase this message
- 2... Repeat this message
- 4... Return to previous message
- 5... Play the message envelope
- 6... Go to the next message
- 8... Call back the caller
- 9... Hear additional options
- \*... Go back to the previous menu