

8 April 2016

Office of the Company Secretary

The Manager

Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Level 41
242 Exhibition Street
MELBOURNE VIC 3000
AUSTRALIA

General Enquiries 08 8308 1721
Facsimile 03 9632 3215

ELECTRONIC LODGEMENT

Dear Sir or Madam

Telstra announces EUR 750 million bond issue

Telstra Corporation Limited (Telstra) has priced a EUR 750 million bond issue (the Notes) under its Debt Issuance Program Offering Circular dated 16 March 2016. The Notes have a coupon of 1.125% and mature on 14 April 2026.

Telstra will use the net proceeds from the Notes for general corporate purposes.

Yours faithfully



Damien Coleman
Company Secretary

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