

Long Term Debt Portfolio - 31 Dec 2020

(Public bonds, bank loans and private placements).

<u>Bonds</u>	<u>Face Value (m)</u>	<u>Maturity</u>	<u>Fixed or Floating Rate</u>	<u>Interest Rate</u>	<u>ISIN</u>	<u>Change of Control Clause (variation of interest rate)</u>	<u>Ratings Grid</u>	<u>Redemption at Par (days to maturity)</u>	<u>Listing</u>
Australian Dollars									
	300	Apr. 2021	Fixed	2.90%	AU3CB0243756				
	150	Apr. 2021	Floating	BBSW+82 bps	AU3FN0035465				
	500	Sep. 2022	Fixed	4.00%	AU3CB0232767				
	550	Apr. 2027	Fixed	4.00%	AU3CB0243764				
Total \$A	<u>1,500</u>								
U.S. Dollars									
	1,000	Oct. 2021	Fixed	4.80%	US87969NAC92 / USQ8975NAB12				
	1,000	Apr. 2025	Fixed	3.125%	US87969NAD75 / USQ8940FAA23			90	
	500	Nov. 2027	Fixed	3.250%	XS1716945743				SGX
Total \$US	<u>2,500</u>								
\$A equiv.	2,914								
Euros									
	500	Mar. 2021	Fixed	3.625%	XS0552375577	Yes			LSX
	750	May. 2022	Fixed	3.75%	XS0706229555	Yes			LSX
	1,000	Sep. 2022	Fixed	3.50%	XS0760187400				LSX
	1,000	Sep. 2023	Fixed	2.50%	XS0903136736				LSX
	750	Apr. 2026	Fixed	1.125%	XS1395057430			90	ASX
	600	Mar. 2029	Fixed	1.375%	XS1966038249			90	ASX
	500	Apr. 2030	Fixed	1.000%	XS2160857798			90	ASX
Total Euros	<u>5,100</u>								
\$A equiv.	7,180	AUD leg of XCY							
<u>Bank Loans</u>									
\$A 0.3b Bank Term Loan	300	Sep. 2022	Floating	BBSY+Margin		Yes	Yes		
\$A 0.3b Bank Term Loan	300	Dec. 2025	Floating	BBSY+Margin		Yes	Yes		
\$A Loan	150	Apr. 2023	Floating	BBSW+Margin					
Total \$A	<u>750</u>								
<u>Private Placements</u>									
Australian Dollars - offshore	140	May. 2022	Fixed		XS0783674236				SGX
Australian Dollars - offshore	50	Dec. 2023	Fixed		XS0719512609	Yes			SGX
Total \$A	<u>190</u>								
Euro	<u>75</u>	Dec. 2023	Fixed		XS0719492224	Yes			SGX
\$A equiv.	98								
Japanese Yen									
	5,000	Jul. 2024	Fixed		XS0805502274				
Total JPY	<u>5,000</u>								
\$A equiv.	62								
Total \$A equiv.	<u>160</u>								
<u>Summary</u>									
Total \$Am equiv. Long Term Debt	<u><u>12,694</u></u>	Post-hedging							