

Long Term Debt Portfolio - 31 Dec 2018

Telstra's long term debt portfolio comprises a combination of public bonds, bank loans and private placements.

	Face Value		Fixed or			Change of			
Bonds	(m)	Maturity	Floating Rate	Interest Rate	ISIN	Control Clause	Ratings Grid	Redemption at Par (days to maturity)	Listing
Australian Dollars									
	300	Nov. 2019	Floating	BBSW + 58 bps	AU3FN0045753				
	500	Jul. 2020	Fixed	7.75%	AU3CB0152940	Yes			
	300	Apr. 2021	Fixed	2.90%	AU3CB0243756				
	150	Apr. 2021	Floating	BBSW+82 bps	AU3FN0035465				
	500	Sep. 2022	Fixed	4.00%	AU3CB0232767				
	550	Apr. 2027	Fixed	4.00%	AU3CB0243764				
Total \$A	<u>2,300</u>								
U.S. Dollars									
	1,000	Oct. 2021	Fixed	4.80%	US87969NAC92 / USQ8975NAB12				
	1,000	Apr. 2025	Fixed	3.125%	US87969NAD75 / USQ8940FAA23			90	
	500	Nov. 2027	Fixed	3.250%	XS1716945743				SGX
Total \$US	<u>2,500</u>								
\$A equiv.	2,914								
Euros									
	1,000	Mar. 2020	Fixed	4.25%	XS0496546853	Yes			LSX
	500	Mar. 2021	Fixed	3.625%	XS0552375577	Yes			LSX
	750	May. 2022	Fixed	3.75%	XS0706229555	Yes			LSX
	1,000	Sep. 2022	Fixed	3.50%	XS0760187400				LSX
	1,000	Sep. 2023	Fixed	2.50%	XS0903136736				LSX
	750	Apr. 2026	Fixed	1.125%	XS1395057430			90	ASX
Total Euros	<u>5,000</u>								
\$A equiv.	6,858								
Bank Loans									
\$A 0.5b Revolving Syndicated Bank Loan	500	Jan. 2020	Floating	BBSW+Margin		Yes	Yes		
\$A 1.5b Revolving Syndicated Bank Loan	950	Feb. 2021	Floating	BBSW+Margin		Yes	Yes		
\$A 1.0b Revolving Syndicated Bank Loan	0	Jul. 2023	Floating	BBSW+Margin		Yes	Yes		
\$A 0.2b Revolving Bank Loan	200	Sep. 2020	Floating	BBSY+Margin					
\$A 0.3b Bank Term Loan	300	Sep. 2022	Floating	BBSY+Margin		Yes			
\$A 0.2b Bank Term Loan	200	Mar. 2024	Floating	BBSY+Margin		Yes			
Total \$A	<u>2,150</u>								
Private Placements									
Australian Dollars - domestic	95	various to 2020	Fixed						
Australian Dollars - offshore	140	May. 2022	Fixed		XS0783674236				SGX
Australian Dollars - offshore	50	Dec. 2023	Fixed		XS0719512609	Yes			SGX
Total \$A	<u>285</u>								
Euro	<u>75</u>	Dec. 2023	Fixed		XS0719492224	Yes			SGX
\$A equiv.	98								
Hong Kong Dollars	<u>330</u>	Jul. 2020	Fixed		XS0516719886				
\$A equiv.	50								
Japanese Yen	5,000	Dec. 2020	Fixed		XS0563147254	Yes			
Japanese Yen	5,000	Jul. 2024	Fixed		XS0805502274				
Total JPY	<u>10,000</u>								
\$A equiv.	122								
Total \$A equiv.	<u>270</u>								
Summary									
Total \$Am equiv. Long Term Debt	<u>14,777</u>	Post-hedging							