



Strategic Finance
Corporate Treasury
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Confirmation of Private Placement

Telstra Corporation Limited confirms bonds were issued under the following conditions:

Amount:	AUD 35 million
Maturity Date:	15 October 2020
Coupon Rate:	5.50%
Payment Dates:	15 April, 15 October
Other:	The Telecom Australia Stock Regulations (No. 49 of 1989) shall apply as if the Bonds were stock within the meaning of those regulations

Yours faithfully,

Robin Chadwick
General Manager, Funding